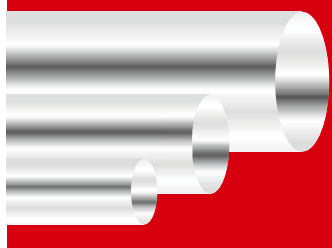




Tube CHINA



THE 11TH ALL CHINA - INTERNATIONAL
TUBE & PIPE INDUSTRY TRADE FAIR
第11届中国国际管材展览会

2024. 9. 25-28

上海新国际博览中心
Shanghai New International Expo Centre

同期举办
Co-located with



加入中国一流展会，共话管材行业发展新时代
Join the best: Explore a New Era in the Development
of Tube & Pipe Industry



www.tubechina.net

Organisers 主办单位



中国国际贸易促进委员会冶金行业分会
冶金工业国际交流合作中心
Metallurgical Council of the China Council
for the Promotion of International Trade
Metallurgical Center for International
Exchange and Cooperation



杜塞尔多夫展览(上海)有限公司
Messe Düsseldorf (Shanghai) Co., Ltd.

In cooperation with 全球合作



杜塞尔多夫展览集团公司
Messe Düsseldorf GmbH

Tube 主办者
Organiser of Tube



International supporter 国际支持单位



国际管材协会
International Tube Association

Domestic supporters 国内支持单位

- 中国钢铁工业协会
China Iron & Steel Association (CISA)
- 中国有色金属工业协会
China Nonferrous Metals Industry Association (CNIA)
- 中国钢结构协会钢管分会
Steel Tube Council of the China Steel Construction Society

- 中国钢结构协会冷弯型钢分会
China Rolling-Forming Steel Association
- 中国特殊钢企业协会不锈钢分会
The Stainless Steel Council of CSSEA

中国:钢管生产大国 CHINA: A MAJOR PRODUCER OF STEEL PIPES

据国家统计局公布的焊管产量数据和钢管分会依据会员企业的产量数据估算无缝钢管产量数据。

2023年1-6月我国钢管产量4867万吨,同比增长12.2%。其中,焊接钢管产量3132万吨,同比增长11.4%;无缝钢管产量1735万吨,同比增长13.8%。

我国自2016年后钢管行业走上生产制造数字化、智能化、绿色化和轻量化道路。

According to the welded pipe production data released by the National Bureau of Statistics and the estimated seamless steel pipe production data based on the output data of member enterprises of the Steel Pipe Sub-Association.

From January to June 2023, China's steel pipe production was 48.67 million tons, a 12.2% year-on-year increase. This included 31.32 million tons of welded steel pipes, up 11.4% year-on-year, and 17.35 million tons of seamless steel pipes, up 13.8% year-on-year.

Since 2016, China's steel pipe industry has embarked on a path of digitalization, intelligentization, greening, and lightweight production in manufacturing.

智能制造 Smart Manufacturing



近年来,随着5G、物联网、人工智能等新兴技术的不断发展,工业4.0时代悄然而至,智能制造也成为新时代制造业强劲发展的新主题。中商产业研究院预测,2023年我国智能制造产值规模将进一步增长至3.92万亿元,预计2025年我国智能制造市场规模将超5.5万亿元。

In recent years, with the continuous development of emerging technologies such as 5G, the Internet of Things, and artificial intelligence, the era of Industry 4.0 has arrived discreetly, and intelligent manufacturing has become a new theme in the robust development of the manufacturing industry.

The China Business Industry Research Institute predicts that in 2023, the output value of China's intelligent manufacturing will further increase to RMB 3.92 trillion, and it is expected that by 2025, the market size of China's intelligent manufacturing will exceed RMB 5.5 trillion.

原油加工 Crude Oil Processing



截至2022年底,我国千万吨及以上炼厂已增至33家,总炼油能力超9.8亿吨,成为世界第一大炼油国。其中,中国石化、中国石油和中国海油总炼油能力约5.86亿吨/年,其他主营炼厂总炼油能力达6.01亿吨/年,共占国内总炼油能力的61.69%。

By the end of 2022, the number of refineries in China with a capacity of 10 million tons or more increased to 33, with a total refining capacity exceeding 980 million tons, making it the country with the world's largest refining capacity. Among them, Sinopec, PetroChina, and CNOOC have a total refining capacity of about 586 million tons per year, while other major refineries have a combined capacity of 601 million tons per year, accounting for 61.69% of the country's total refining capacity.

汽车行业 Automotive Industry



根据中国钢结构协会钢管分会的数据,汽车用精密钢管对于技术水平的要求较高,产销量约占整个钢管行业产销量的3%,发展趋势相对稳定。

According to data from the Steel Pipe Division of the China Steel Construction Society, precision steel tubes for automobiles have highly specialized technical requirements and their production and sales volume accounts for about 3% of the total production and sales volume in the steel tube industry. The development trend is relatively stable.

大事记 Milestones

2004

拉开全面深耕中国乃至亚洲地区管材市场序幕

The curtain rises to comprehensively cultivate the tube and pipe material market in China and Asia

2010

首次获得UFI 标准审计认证
First occurrence of the receipt of the UFI standard audit certification

2020

首次重磅推出 Thermprocess 热处理专区 /Saw Expo 锯业专区
Launch of the first edition of Thermprocess and Saw Expo

2023

国际管材高峰论坛成功举办,讨论中国和世界管材行业的发展现状和趋势

International Tube Industry Summit Forum held successfully. Development status and trends of the domestic and international tube industry discussed in detail

管网建设 Pipeline Network Construction



2022年中国新建成油气管道里程约4668千米,油气管道总里程累计达到15.5万千米。国内油气消费短暂波动,油气基础设施建设稳步推进。2023年,天然气需求将重现增长态势,天然气基础设施建设持续发力;智能化建设将是油气管道发展的重要趋势。

In 2022, approximately 4,668 kilometers of new oil and gas pipelines were built in China, bringing the total length of oil and gas pipelines to 155,000 kilometers. While domestic oil and gas consumption experienced brief fluctuations, the construction of oil and gas infrastructure progressed steadily.

In 2023, the demand for natural gas is expected to show a growth trend once again. With continuous efforts in the construction of natural gas infrastructure, intelligent construction will be an important trend in the development of oil and gas pipelines.

建筑工程 Construction



根据相关数据,2022年我国装配式建筑行业市场规模达到13985亿元。预计到2025年将增长至16000亿元,全国装配式建筑占新建建筑的比例将超过

According to relevant data, in 2022, the market size of China's prefabricated construction industry reached RMB 1.3985 trillion. It is expected to grow to RMB 1.6 trillion by 2025, with prefabricated buildings accounting for more than 30% of new constructions nationwide.

煤炭行业 Coal Industry



在系列保供稳价政策下,近年来我国煤炭产量显著增加,市场供应持续充足。数据显示,2023年上半年,中国原煤产量累计产量23亿吨,同比增长4.4%,我国经济社会发展仍将离不开煤炭。

Under a series of policies to ensure supply and stabilize prices, China's coal production has significantly increased in recent years, with the market supply remaining consistently abundant. Data shows that in the first half of 2023, China's raw coal production totaled 2.3 billion tons, a 4.4% increase compared to the previous year. Coal will continue to be indispensable for China's economic and social development.

Tube China全面升级, 赋能行业全新内涵 TUBE CHINA IS NOW UPGRADED, EMPOWERING THE INDUSTRY WITH NEW CONNOTATIONS

历经20年的积淀, Tube China不仅成为了亚洲领先的管材、管道行业展览会, 也是行业的前驱者。主办方杜塞尔多夫展览(上海)有限公司和中国国际贸易促进委员会冶金行业分会将发挥各自优势, 推进管材制造技术创新、节能环保、绿色化和智能化转型, 提供全新升级的贸易交流平台, 聚焦行业热点, 以专业的视角呈现行业最新的产品、可交易技术及解决方案。

2024年展会预计将聚集**46,000**名专业买家(同期举办的wire China), 在寻求创新产品和技术的同时, 与您共话行业发展新机遇。

After 20 years, Tube China has not only become Asia's leading tube and pipe industry exhibition, but also a pioneer in the industry. The organizers Messe Düsseldorf (Shanghai) Co., Ltd. and MC-CCPIT will leverage their respective advantages to promote technological innovation, green and intelligent transformation, focus on industry trending topics and provide a brand-new upgraded trade platform to present the state-of-the-art products, technologies and solutions.

Tube China 2024 is expected to gather **46,000** professional buyers (including the concurrent event wire China). Reserve your space to explore more new business opportunities.

展品类别进一步扩充, 全面连接上下游产业 Product Categories are Further Expanded, Fully Connecting Upstream and Downstream Industries

- 原材料、管材及配件
 - 管材制造设备
 - 热处理加工工艺及设备
 - 改造与复原设备
 - 锯切及激光切割工艺和设备
 - 加工工具及辅助设备
 - 测控技术
 - 检测技术
 - 专业领域
 - 管材贸易服务
 - 管道和石油专用管材
 - 型材和机械
 - 塑料管及复合管
 - 其他相关行业
- Raw Materials / Tubes / Accessories
 - Tube Manufacturing Machinery
 - Heat Treatment Processing and Machinery
 - Rebuilt / Reconditioned Machinery
 - Sawing and Laser Cutting Machinery
 - Process Technology tools / Auxiliaries
 - Measuring / Control Technology
 - Testing Engineering
 - Specialist Areas
 - Trading / Stockists of Tubes
 - Pipeline / OCTG Technology
 - Profiles / Machinery
 - Plastic Tube and Compound Pipe
 - Others



行业巨擘齐聚一堂 INDUSTRY GIANTS GATHER TOGETHER

上届回顾 Review of Tube China 2023



*数据来源于 Data source: Tube China 2023

从2014年第一届Tube China展会开始, 我们就一直参加。管材展作为业界专业的展示平台, 不仅推动整个行业的发展, 还把行业最新动态和最前沿技术传递给了观众。我觉得这一届我们所接待的客户的专业水准还是比较高的, 而且专业团队也很多。对于展会的效果, 已经大大超出了我们的预期。

We have been participating in Tube China since its first edition in 2014. As a professional exhibition platform in the industry, Tube China not only promotes the development of the entire industry, but also publicizes new trends and cutting-edge technologies of the industry to the visitors. I think the professional standards of the clients we met this year at the exhibition were relatively high, and there were many professional groups among them. The effect of the exhibition has greatly exceeded our expectations.

应达工业(上海)有限公司副总经理, 张健先生
Mr. Zhang Jian, Deputy General Manager
Inductotherm Group China

展商评语 Exhibitor Testimonials



本次展会作为疫情之后的第一个管线展, 我的总体感觉是观众人数比较多, 参展商也很多, 大家的参与度都很高。大家沉寂了三年, 有太多新的动向想了解。总体感觉参展方产品种类很齐全, 除了我们展示的弯管加工设备之外, 切割设备、检测设备、原材料、管材成型技术、和热处理工艺等企业也全都有参展, 规模和参与度感觉比以往更好。在此, 我非常感谢展会方提供了这么好的展示平台, 借助这个平台, 我们接触了很多新的客户, 也认识了很多新的朋友, 希望Tube China展能够越办越精。

As the first tube exhibition after the pandemic, my overall feeling is that the number of visitors and exhibitors were massive, and everyone was very engaged. The exhibitors have a complete range of products on display. We have been dormant for three years, and there are several new trends that we were eager to discover. In addition to the tube bending processing equipment that we displayed, companies specialized in cutting equipment, testing equipment, raw materials, tube forming technology, and heat treatment technologies also participated in the exhibition. The scale and participation were excellent. I am very grateful to the organizers for providing such a great display platform, where we met many new clients and made new friends. I hope that Tube China grows to be better.

威夫斯(上海)机械有限公司销售经理, 陈明炜先生
Mr. Chen Mingwei, Sales Manager WAFIOS
Shanghai Machinery Co., Ltd.

上届行业翘楚一览 Tube China 2023 Leading Brands



以上仅为部分上届展商, 排名不分先后 / Only part of the exhibitors listed above, ranking in random.

专业买家纷至沓来 PROFESSIONAL BUYERS COME IN FLOCKS



22,365 名专业观众
professional visitors

较上届增长 **126%**
An increase of 126% over the previous edition



91% 观众表示满意
visitor satisfaction

*数据来源于 Data source: Tube China 2023

这是我第三次来中国参观Tube China管材展览会,此次参观的目的是来寻找优质中国供应商,购买钢管产品和加工设备。展会现场很热闹,我收集了不少供应商的信息,收获颇丰!对于今年展会现场的展商质量,和展会组织都感到非常满意!当然,会后我会继续关注Tube China,也会参观Tube在其他国家的展会。

This is my third visit to Tube China. The purpose of this visit was to find high-quality Chinese suppliers and purchase steel pipes, products, and processing equipment. It's a very lively exhibition. I have gathered information about several suppliers, and the result is extremely fruitful! I am very satisfied with the quality of exhibitors and the organization of the exhibition! Of course, I will continue to follow Tube China after the exhibition, and I will also visit Tube Exhibitions in other countries.

Mandar Dhume 先生
Mr Mandar Dhume



观众评语 Visitor Testimonials



今年是我们第五次组团参观,Tube China是一个寻找优质新产品和新供应商的专业平台,今年在展会上也有很多新的收获,希望今后展会能汇聚更多的展品种类和新产品,以及国内外优质品牌供应商。今后会继续关注Tube China展会。

This is our fifth group visit to Tube China. It is a professional platform to find high-quality new products and new suppliers. We have benefitted a lot from the exhibition this year. We hope that in future the exhibition will continue to bring together more exhibits and new products, as well as high-quality domestic and international brand suppliers. We will continue to follow Tube China in the future.

上海诚铁金属材料有限公司
Shanghai Chengyi Metal Material Co., Ltd.



2024. 9. 25-28 | 中国·上海新国际博览中心
www.tubechina.net | Shanghai New International Expo Centre, China

观众所属行业

Visitors are from Following Industries

- 电线电缆、光纤光缆行业
- 线材工业
- 钢铁和有色金属行业
- 化工行业
- 汽车制造业
- 电子行业
- 电机电气行业
- 检测设备和技术
- 紧固件行业
- 能源行业
- 信息科技及电信产业
- 建筑行业
- 航空航天工程
- 其他应用行业
- Electric / Optical Fiber Cable Industry
- Wire Industry
- Iron Steel / Non-Ferrous Metal Industry
- Chemical Industry
- Automotive Supply Industry
- Electronic Industry
- Electrical Industry
- Instrumentation Testing & Measuring
- Fastener Industry
- Energy / Water Supply Industry
- IT / Telecommunication
- Construction Industry
- Aerospace Engineering
- Others



上届优质买家一览

Tube China 2023 Well-known Buyers



以上仅为部分上届买家,排名不分先后 / Only part of the buyers are listed above, ranking in random.

同期活动聚焦创新技术和行业热点 CONCURRENT EVENTS FOCUSING ON TECHNOLOGY INNOVATIONS AND INDUSTRY HOT TOPICS

wire China 2024同期将举办多场新技术发布会、新产品推介会、以及专题研讨会等。届时行业翘楚和技术专家将汇聚一堂，与观众共同探讨线缆线材生产加工的最新技术、行业发展的痛点及热点。

wire China 2024 will launch several new technology and product presentations, as well as industry seminars during the exhibition. Industry pioneers and technical experts will share latest technologies and discuss development trends on wire & cable production and processing with the visitors.

上届活动回顾 Tube China 2023 Events Review

专业论坛同期举办, 聚焦行业热点共拓商机

**Professional Forums Organized During the Exhibition.
Focus on Trending Industry Topics and Exploration of
Business Opportunities**

中国国际钢管高峰论坛 China International Tube & Pipe Industry Conference

6月15日, 以“健康发展·智创未来”为主题的中国国际钢管高峰论坛得到了业界的广泛关注。活动邀请国内外的知名行业专家和专业用户围绕行业热点话题和前沿技术展开交流, 分享观点, 探索趋势! 来自ITA国际管材协会, 和中国钢结构协会钢管分会, 以及知名企业西马克 (SMS Group)、JFE钢铁、中信特钢、久立特材、尼奥迪斯焊管、上海锅炉厂、承德特殊钢、宝钢和宝武的代表都带来了精彩的演讲。

On June 15, the China International Tube & Pipe Industry Conference with the theme of "Healthy Development, Intelligence for the Future" received wide attention from the industry. The event invited well-known domestic and foreign industry experts and professional users to exchange ideas on trending industry topics and cutting-edge technologies, share opinions, and explore the latest trends! Representatives from ITA, China Steel Structure Society Steel Tube Branch, and well-known enterprises including SMS Group, JFE Steel, CITIC Pacific Special Steel Group, Zhejiang Jiuli Hi-Tech Metals, Neotiss Welded Pipe, Shanghai Boiler Works, Chengde Jianlong Special Steel, Baosteel and Baowu delivered engaging speeches.



热处理技术研讨会 Heat Treatment Technology Seminar

主办单位还携手上海热处理行业协会在展会同期举办了“热处理技术研讨会”共同探讨管材加工过程中用到的热处理工艺和技术。应达、易孚迪、科润工业介质都在会议上发布了相关热处理最新技术和设备。

作为中国管材行业发展的“晴雨表”, 由杜塞尔多夫展览(上海)有限公司和中国国际贸易促进委员会冶金行业分会、冶金工业国际交流合作中心共同主办的Tube China展会已成功举办了一届, 得到了国内外同仁们的一致认可和广泛好评。今后我们将继续秉持“全球融合, 共商发展”的理念, 致力于打造联通国内外商贸交流的一站式平台, 让供需双方能够面对面地真诚交流, 促成更多实在可见的成果!

The organizers also joined hands with the Shanghai Heat Treatment Association to hold a "Heat Treatment Technology Seminar" during the exhibition, to discuss the heat treatment process and technology used during pipe processing. Inductotherm, EFD and Kerun Lubricants all released their latest heat treatment technologies and equipment at the seminar. As a "barometer" for the development of China's tube and pipe industry, Tube China, co-hosted by Messe Düsseldorf (Shanghai) Co., Ltd., the Metallurgical Council of the China Council for the Promotion of International Trade, and the Metallurgical Center for International Exchange and Cooperation, has been successfully organized for ten editions. It has been widely recognized and praised by domestic and foreign industry players. In future, we will continue to uphold the concept of "Global integration, and common development", strive to build a one-stop business exchange platform, and connect domestic and foreign industry players, thus enabling both suppliers and buyers to communicate face-to-face, and promote more tangible results!



完备的参展方案 SERVICE TO SUPPORT YOUR SUCCESS

光地方案 Raw Space

18平方米起租
from 18sqm

提供更大的设计空间, 最大程度展现公司品牌形象。
Empty exhibition space provided, giving you the freedom to design and construct your company booth to stand out among others.

升级标摊方案 Upgraded Shell Scheme

9平方米起租
from 9sqm

集美观造型、环保品质、实用功能于一身, 性价比之王。
Fully furnished booth, taking brand image, environmentally friendly quality, and functionality into consideration. Most cost-effective choice.

普通标摊方案 Standard Shell Scheme

9平方米起租
from 9sqm

提供全套基本设施, 拎包参展更便捷。
Full set of basic facilities are provided, making it more convenient for you.



展馆分布图 Hall Layout



wire
CHINA
wire China
线缆线材展
E1-E6

Tube
CHINA
Tube China
管材展
THERM
PROCESS
CHINA
Thermprocess China
热处理加工技术展
SAW AND
LASER CUTTING
CHINA
Saw and Laser Cutting China
锯业及激光切割技术展

W1-W3

丰富的宣传渠道, 助您获得更多流量 VARIOUS ADVERTISING TOOLS HELP YOU GET MORE EXPOSURE

为达到更多的宣传效益, 接触更多的潜在买家, 主办方提供**展商与展品名单**, 为全球买家不断优化寻找供应商及产品的功能, 促成高效的供需对接。

In order to help you achieve better promotion results and reach more potential buyers, the organizers provide **exhibitor and product list**, and continuously optimize the supply and demand search functions for global buyers.

按照参展商需要量身定制推广服务(现场广告、特色赞助、同期活动合作、线上推广、印刷媒体等), 提供优质高效的宣传工具, 让参展商随时随地和全球潜在买家联系。

Customized advertising services, high-quality and efficient tools such as **on-site advertising, featured sponsorship, collocated event cooperation, online promotion, print media, etc.** are provided according to exhibitors' needs, allowing exhibitors to contact potential buyers around the world anytime, anywhere.

与**70余家**优质的中外管材行业媒体合作, 创新宣传。2020疫情期间首次推出VR云展, 让展会的宣传效益触及展馆以外的全球买家, 突破地域限制。

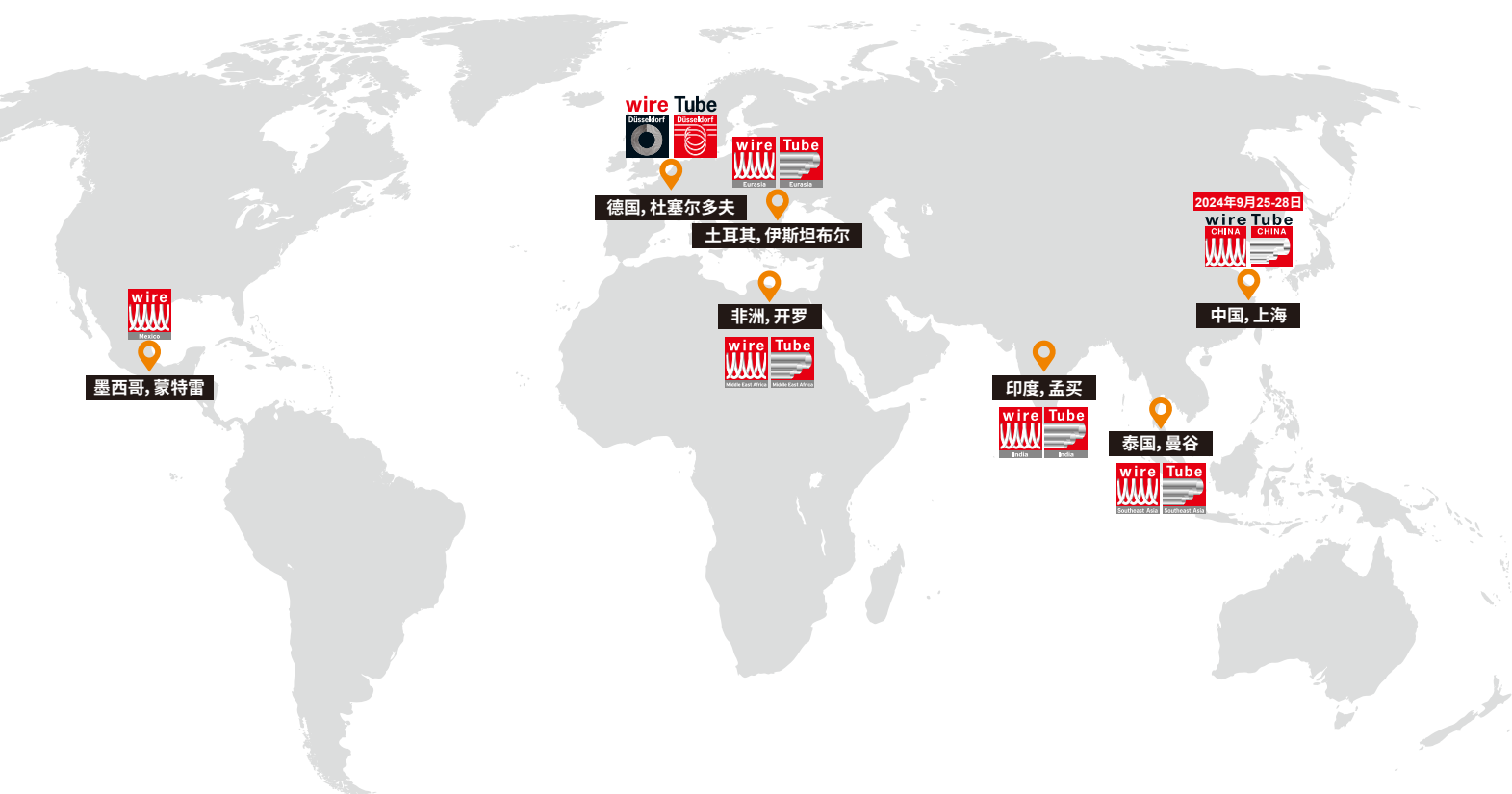
Cooperate with **more than 70 high-quality domestic and overseas tube industry media** to promote the event in innovative ways. During the pandemic in 2020, the VR exhibition was launched for the first time, allowing the promotion of the exhibition to reach global buyers outside the exhibition hall, breaking through the geographical restrictions.



加入我们, 即刻锁定您的展位!

EXHIBIT WITH US

REGISTRATION IS OPEN NOW



中国大陆地区品牌参展

China Local Brand



杜塞尔多夫展览(上海)有限公司
Messe Düsseldorf (Shanghai) Co., Ltd.
徐正为 先生 Mr. Sam Xu / 张潇钰 女士 Ms. Renee Zhang
电话Tel: +86 21 6169 8374 / -8399
电邮 Email: tube@mds.cn

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International Brand out of Asia



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